

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

BITCOIN DEPOT INC., *et al.*,Debtors.¹

Chapter 11

Case No. 26–90528 (CML)

(Jointly Administered)

**NOTICE OF (I) ENTRY
OF ORDER CONFIRMING PLAN
OF LIQUIDATION OF BITCOIN DEPOT INC.
AND ITS AFFILIATED DEBTORS UNDER CHAPTER 11 OF THE
BANKRUPTCY CODE AND (II) OCCURRENCE OF THE EFFECTIVE DATE**

PLEASE TAKE NOTICE that on August 11, 2026, the Honorable Christopher M. Lopez, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the “*Bankruptcy Court*”), entered the order [Docket No. 619] (the “*Confirmation Order*”) confirming the Debtors’ *Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation* [Docket No. 570] (as amended, modified, or supplemented, the “*Plan*”).²

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on **August 24, 2026**.

PLEASE TAKE FURTHER NOTICE that copies of Confirmation Order and the Plan, as well as other documents filed in these Chapter 11 Cases can be found on the docket of these Chapter 11 Cases and can also be downloaded free of charge from the website of the Debtors’ noticing and claims agent, Kroll, at <https://restructuring.ra.kroll.com/bitcoindepot>.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has approved certain release, exculpation, injunction, and related provisions in Article IX of the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan and Confirmation Order, and the provisions thereof, are binding on the Debtors, the Liquidation Trust, the Liquidation Trustee, any Holder of a Claim against or Interest in the Debtors and such Holder’s respective successors,

¹ The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/bitcoindepot>. The location of the Debtors’ corporate headquarters is: 8601 Dunwoody Place, Sandy Springs, Georgia 30350.

² Unless otherwise defined in this notice, capitalized terms used in this notice shall have the meanings ascribed to them in the Plan and the Confirmation Order.

assigns, and designees, whether or not the Claim or Interest of such Holder is Impaired under the Plan and whether or not such Holder or entity voted to accept the Plan.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Plan and the Confirmation Order, the deadline for filing requests for payment of Administrative Expense Claims shall be September 23, 2026, and the deadline for filing requests for payment of Professional Fee Claims shall be October 8, 2026.³

PLEASE TAKE FURTHER NOTICE that the Bar Date for filing claims based on the rejection of Executory Contracts or Unexpired Leases is the later of: (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 5:00 p.m. (Central Time) on the date that is 30 days following service of an order (including the Confirmation Order) approving the rejection of any executory contract or unexpired lease of the Debtors. To the extent any executory contract or unexpired lease is rejected pursuant to the terms of the Plan, the Rejection Damages Bar Date shall be 30 days after service of this *Notice of (I) Entry of Order Confirming Plan of Liquidation of Bitcoin Depot Inc. and its Affiliated Debtors under Chapter 11 of the Bankruptcy Code and (II) Occurrence of the Effective Date*.

PLEASE TAKE FURTHER NOTICE that from and after this date, if you wish to receive notice of filings in this case, you must request such notice with the clerk of the Bankruptcy Court and serve a copy of such request for notice on counsel to the Liquidation Trust. You must do this even if you filed such a notice prior to the Effective Date.

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

³ The deadline for filing requests for payment of Administrative Expense Claims shall be: (a) for Administrative Claims that are not Professional Fee Claims, 30 days after the Effective Date; and (b) for Administrative Claims that are Professional Fee Claims, 45 days after the Effective Date.

Dated: August 24, 2026
Houston, Texas

/s/ Paul E. Heath

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*Counsel to the Debtors and Debtors in
Possession*

CERTIFICATE OF SERVICE

I certify that on August 24, 2026, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Christian Cattani
One of Counsel

BY ORDER OF THE BD/SUPV

Referred To _____

Copies Furnished County Counsel
Treasurer Tax Collector

Date 9-10-26

Clerk of the Board of Supervisors

By Michelle Grayson, Deputy